**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC051”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LTD** on Interest Rate Market with effect from 17 April 2014 under its Residential Mortgage Warehousing Programme dated 1 February 2013.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,445,000,000.00

**Bond Code** TWC051

**Nominal Issued** R 288,000,000.00

**Issue Price** 100%

**Coupon** 6.121%

**Trade Type** Price

**Maturity Date** 25 July 2014

**Books Close** 19 July 2014

**Interest Payment Date(s)** 25 July 2014

**Last Day to Register** By 17h00 on18 July 2014

**Issue Date** 17 April 2014

**Date Convention** Following

**Interest Commencement Date** 17 April 2014

**First Interest Payment Date** 25 July 2014

**ISIN No.** ZAG000115221

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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